

Singular Health Group Ltd  
A.C.N 639 242 765



1 February 2021

### **CLEANSING OFFER – CLOSED**

Singular Health Group Ltd (**Singular Health** or **Company**) refers to its prospectus dated 9 December 2020 (**Prospectus**), issued in connection with its initial public offer and application for admission to ASX.

The Prospectus set out the terms of both the Public Offer to raise up to \$6,000,000, together with the Cleansing Offer. The Public Offer closed on 22 January 2021.

The purpose of the Cleansing Offer was to remove the need for an additional disclosure document to be issued upon the sale of any Shares that are issued by Singular Health without disclosure under Chapter 6D of the Corporations Act prior to the Cleansing Offer Closing Date, most relevantly the Shares issued on conversion of the Company's Convertible Notes.

The Company has now fully converted the Convertible Notes on issue as at the date of the Prospectus. As such, the Cleansing Offer has fulfilled its purpose. On this basis, Singular Health has decided to immediately close the Cleansing Offer, noting the closure is earlier than the indicative closing date included in the Prospectus.

For further information, contact:

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*Capitalised terms used but not otherwise defined in this announcement have the meaning given to them in the Prospectus.*

**END**